Department: R&D	**Process**: Deployment	**Effective Date:** 2024-02-06	**Doc no.:** 04294	**Version:** 2
Author(s): Reka Fodor		**Reviewer(s):** Jacob Sjørslev; Marc Murphy Bruun; Allan Murphy Bruun	**Approver(s):** Reka Fodor; Jacob Sjørslev	

Release Notes for
SimplerQMS Patch 3.1.3

Improvements

ID	Summary	Details
SQ-405 SQ-481 SQ-614 SQ-74	15 new Custom Fields	15 new custom fields can now be added to metadata cards. Metadata Administrators can configure five value list fields, four text fields, four number fields, and two date fields, tailoring information to specific classes, such as Recorded Issues, Suppliers, Products etc. This feature promotes flexibility, consistency, and precision in capturing diverse data types. See video here.
SQ-621	Performance Improvements	Through disabling of additional processing steps, speed in signature processing is improved. This optimization is a part of our continuous effort to ensure a more efficient and faster overall performance.
SQ-617	Allow the change of Initial Reviewer field in more states	The states New Draft and Awaits Update now allow the Responsible Person to change the Initial Reviewer(s) field on Recorded Issue Documents.

Bug Fixes

ID	Summary	Details
SQ-622	Document stuck in Prepare New Version and All Approvals Captured	Enhanced the robustness of 18 State Transition pairs, preventing scenarios where documents get stuck in the workflow, requiring admin intervention. This ensures that actions are scheduled and processed systematically, eliminating issues from the previous version where simultaneous actions on documents could lead to object locking and incomplete processing.

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SQ-611	QA Responsible and HR Permissions on Periodic Tasks	The Quality Assurance Responsible and Human Resources user groups are now permitted to Reassign to a New Responsible Person on Periodic Tasks.
SQ-598	Better placement of Effective Date field on Audit Plan Documents	Aligned the metadata card location of the Effective Date field on Audit Plan Documents with other document classes.
SQ-615	3 days or less to overdue notification does not have a reference to the related object	Email notification message is improved with a reference link to the object the email is about.
SQ-616	Mandatory for All column in the Learning Rules view	The column, containing information unrelated to the learning rules, has been removed to enhance overall clarity.
SQ-623	Unused property cleanup - License Type	License Type field removed as it is not showing data. Information about assigned licenses can be accessed through the [License Dashboard](#)
SQ-627	Cleaned up Document Manager assignment on Periodic Doc Review	Document Managers are no longer assigned to Periodic Document Reviews
SQ-629	Better placement of Completed on Time field on Reminder Tasks	Aligned the metadata card location of the Completed on Time field on Reminder Tasks with other task classes.
SQ-642	CAPA review and approval and Audit approval not reset when rejected / routed back to draft	Missing settings were corrected to ensure Reviewers and Approvers are corrected when the CAPA document is rejected or sent back to draft and when Audits are rejected or reopened to add more findings.

Key improvements released by M-Files

Description	Standard Features
New UI improvements	Experience a more modern look with improved interface design. Enhanced visual aesthetics for a better and more contemporary user experience.

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Description	Standard Features
Automatic Log-out in Classic Web	Now, classic web users can benefit from automatic log-out settings, similarly to all windows desktop users. By setting a logout timer, all users will be logged out after the specified idle time. This is especially useful for customers with concurrent licenses. To enable this feature, please reach out to support@simplerqms.com for assistance.
Share and PDF options	Enhanced sharing options in M-Files Desktop for a clearer experience. Infrequently used features have been removed. Additionally, PDF options are now located in a dedicated "Save as PDF" section within the context menu, ensuring a more organized and user-friendly navigation.

Custom Fields

Custom Fields provide users with a powerful tool to tailor and organize data according to specific needs. It provides a high degree of flexibility in defining information captured on metadata cards. The Metadata Admin can customize the settings for the following field types:

Value Lists (Sections 1-5):

- Add up to 5 custom value list fields to metadata cards
- The lists can either be multi- or single select lists
- The same list can be enabled and used across one or more classes

Number Fields (Sections 6-9):

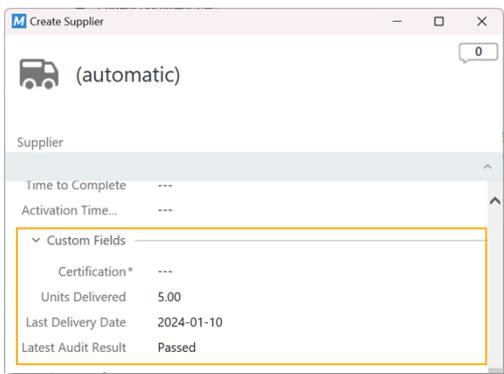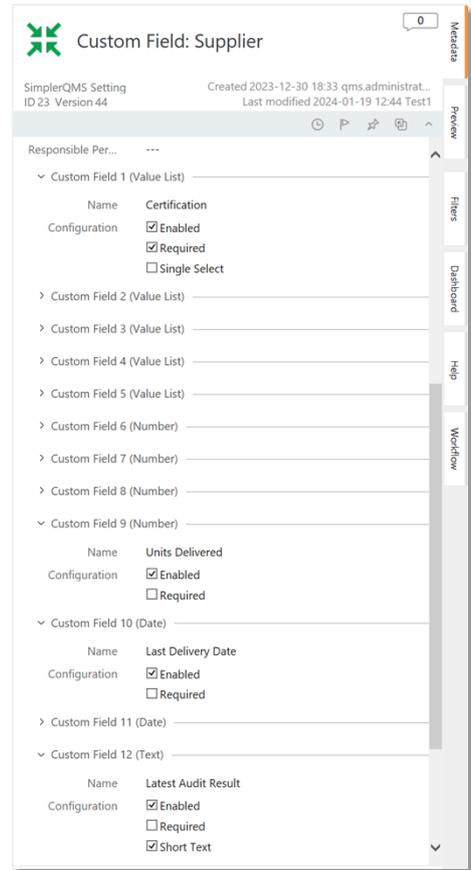- The custom number fields only allow for numeric input including decimals

Date Fields (Sections 10-11):

- Add custom date fields to allow for input of any dates while ensuring the correct date format

Text Fields (Sections 12-15):

- The text fields can accommodate long text or short text.
- Long text, can contain multi-lines up to 10,000 characters and short text can contain one line up to 100 characters

All fields can be set to be mandatory or optional.

Once custom fields are configured and activated, they integrate into the standard metadata card in a section called "Custom Fields", maintaining a familiar user experience. These fields can be used in Office documents in the same way as the current fields are used.

This feature is optional and will not impact any metadata cards if not enabled.

The new fields have no impact on workflow processing or permissions; these remain unchanged.

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